

*RACECO International Inc.*_____

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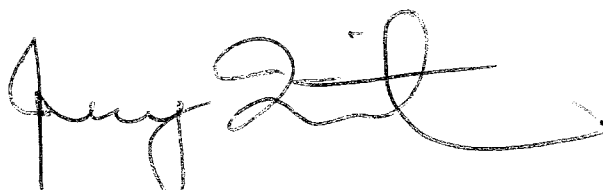
Feb. 2 1997

TO: Liz @ Ultra Seal Inc.
RE: Ultra Seal Tire Sealant In Off Road Applications

Dear Liz,

Over the past 20 years Raceco International has been involved with building and racing off road vehicles. In the early days we would run our tires without sealant and had many problems, then we were introduced to Ultraseal. As you may know our problems with flat tires have become a non factor. Now we have moved on to building off road vehicles for military use and the Ultraseal tire sealant is even more valuable to us and the end user. As our company continues to design more agile and dynamic vehicles that go thru the worst terrain known to man , we will continue to use Ultraseal tire sealant. We feel it is the best tire sealant, on the market and we will not reccommend anything else to our clients.

Sincerely,



RACECO International Inc.
Jerry F. Quintana
Procurement Manager